

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 26, 2004

REGISTRATION NO.: 24624

BONDS ISSUED BY: Central R-III School District

AMOUNT OF ISSUE: \$1,300,000.00

COUNTY: of St. Francois

DATE OF ISSUE: August 26, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for acquisition of certain facilities under lease with the Central School District R-III Building Corporation; and to fund a small portion of priority facility needs of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.800%	\$ 200,000.00	03/01/2006
2.150%	200,000.00	03/01/2007
2.550%	200,000.00	03/01/2008
2.900%	200,000.00	03/01/2009
3.100%	250,000.00	03/01/2010
3.300%	250,000.00	03/01/2011

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after March 1, 2007 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,283,100.00

INTEREST RATE: 3.2236%

ASSESSED VALUATION: \$ 70,997,410.00

INDEBTEDNESS: (Including this issue) \$10,579,340.45

NOTICE OF ELECTION: Published one newspaper July 20 and 27, 2004; second newspaper July 21 and 28, 2004.

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...1,301 No...605

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable